

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 05, 2021

REGISTRATION NO: 27592
BONDS ISSUED BY: Boonville R-I School District
AMOUNT OF ISSUE: \$2,845,000.00 (Series 2021) COUNTY: Cooper and Moniteau
(portion of \$4,000,000 authorized)
DATE OF ISSUE: May 18, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the repair and replacement of roofs; upgrades to mechanical and heating, ventilation, and air conditioning (HVAC) systems; improvements and upgrades to safety and technology Districtwide; completion of interior renovations and masonry repairs; to the extent funds are available, prepay existing lease financings and complete other repairs and improvements to current district facilities.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$250,000.00	03/01/2033	*
	\$275,000.00	03/01/2034	*
	\$275,000.00	03/01/2035	*
5.00000%	\$800,000.00	03/01/2035	
	\$300,000.00	03/01/2036	*
	\$315,000.00	03/01/2037	*
5.00000%	\$615,000.00	03/01/2037	
5.00000%	\$330,000.00	03/01/2038	
	\$350,000.00	03/01/2039	*
	\$365,000.00	03/01/2040	*
	\$385,000.00	03/01/2041	*
5.00000%	\$1,100,000.00	03/01/2041	

ARE BONDS CALLABLE: The Series 2021 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,360,625.75
INTEREST RATE: 3.50970%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$152,890,848.00
INDEBTEDNESS: (Including this issue) \$24,675,000.00
NOTICE OF ELECTION: Published in the Boonville Daily News on March 13 and 27, 2021.
DATE OF ELECTION: April 06, 2021
ELECTION RESULTS: Yes - 899 No - 280
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

